

Retail Marketplace Potential 501 W Main St, Cherokee, IA 51012 Ring: 5 miles radius

Latitude: 42.749686 Longitude: -95.554902

ummary Demographics						
2010 Population						5,9
2010 Households						2,6
2010 Median Disposable Income						\$34,0
2010 Per Capita Income						\$23,6
	NAICS	Demand	Supply	Retail Gap	Leakage/Surplus	Number
ndustry Summary		(Retail Potential)	(Retail Sales)		Factor	Business
Total Retail Trade and Food & Drink	44-45,722	\$55,751,303	\$80,992,145	\$-25,240,842	-18.5	
Total Retail Trade	44-45	\$49,037,518	\$77,149,101	\$-28,111,583	-22.3	
Total Food & Drink	722	\$6,713,785	\$3,843,044	\$2,870,741	27.2	
	NAICS	Demand	Supply	Retail Gap	Leakage/Surplus	Number
ndustry Group		(Retail Potential)	(Retail Sales)		Factor	Business
Motor Vehicle & Parts Dealers	441	\$11,135,132	\$9,841,382	\$1,293,750	6.2	
Automobile Dealers	4411	\$9,926,453	\$8,862,099	\$1,064,354	5.7	
Other Motor Vehicle Dealers	4412	\$570,963	\$48,991	\$521,972	84.2	
Auto Parts, Accessories & Tire Stores	4413	\$637,716	\$930,292	\$-292,576	-18.7	
Furniture & Home Furnishings Stores	442	\$1,147,426	\$684,293	\$463,133	25.3	
Furniture Stores	4421	\$1,141,992	\$684,293	\$457,699	25.1	
Home Furnishings Stores	4422	\$5,435	\$0	\$5,435	100.0	
Electronics & Appliance Stores	4431	\$734,435	\$723,602	\$10,833	0.7	
Bldg Materials, Garden Equip. & Supply Stores	444	\$2,025,368	\$557,205	\$1,468,163	56.8	
Bldg Material & Supplies Dealers	4441	\$1,582,425	\$204,121	\$1,378,304	77.1	
Lawn & Garden Equip & Supply Stores	4442	\$442,942	\$353,084	\$89,859	11.3	
Food & Beverage Stores	445	\$12,399,673	\$36,087,602	\$-23,687,929	-48.9	
Grocery Stores	4451	\$12,299,638	\$35,885,725	\$-23,586,087	-48.9	
Specialty Food Stores	4451			\$19,775	86.0	
. ,		\$21,387	\$1,612			
Beer, Wine & Liquor Stores	4453	\$78,648	\$200,265	\$-121,617	-43.6	
Health & Personal Care Stores	446,4461	\$2,406,521	\$5,043,379	\$-2,636,858	-35.4	
Gasoline Stations	447,4471	\$10,531,763	\$14,567,162	\$-4,035,399	-16.1	
Clothing & Clothing Accessories Stores	448	\$1,413,095	\$1,028,785	\$384,310	15.7	
Clothing Stores	4481	\$1,341,701	\$893,322	\$448,378	20.1	
Shoe Stores	4482	\$20,196	\$0	\$20,196	100.0	
Jewelry, Luggage & Leather Goods Stores	4483	\$51,199	\$135,463	\$-84,264	-45.1	
Sporting Goods, Hobby, Book & Music Stores	451	\$341,233	\$535,537	\$-194,304	-22.2	
Sporting Goods/Hobby/Musical Instr Stores	4511	\$282,647	\$432,645	\$-149,998	-21.0	
Book, Periodical & Music Stores	4512	\$58,586	\$102,892	\$-44,306	-27.4	
General Merchandise Stores	452	\$3,426,908	\$4,670,822	\$-1,243,914	-15.4	
Department Stores Excluding Leased Depts.	4521	\$2,688,593	\$1,508,306	\$1,180,287	28.1	
Other General Merchandise Stores	4529	\$738,315	\$3,162,516	\$-2,424,201	-62.1	
Miscellaneous Store Retailers	453	\$570,748	\$944,498	\$-373,750	-24.7	
Florists	4531	\$76,229	\$64,680	\$11,549	8.2	
Office Supplies, Stationery & Gift Stores	4532	\$162,589	\$265,105	\$-102,516	-24.0	
Used Merchandise Stores	4533	\$60,872	\$116,075	\$-55,203	-31.2	
Other Miscellaneous Store Retailers	4539	\$271,058	\$498,638	\$-227,580	-29.6	
Nonstore Retailers	454	\$2,905,217	\$2,464,834	\$440,383	8.2	
Electronic Shopping & Mail-Order Houses	4541	\$2,702,934	\$2,464,834	\$238,100	4.6	
Vending Machine Operators	4542	\$98,983	\$0	\$98,983	100.0	
Direct Selling Establishments	4543	\$103,299	\$0	\$103,299	100.0	
Food Services & Drinking Places	722	\$6,713,785	\$3,843,044	\$2,870,741	27.2	
Full-Service Restaurants	7221	\$4,016,601	\$1,904,192	\$2,112,409	35.7	
Limited-Service Eating Places	7221	\$2,291,490	\$1,646,898	\$644,592	16.4	
Special Food Services	7223 7224	\$4,328	\$0	\$4,328	100.0	

Data Note: Supply (retail sales) estimates sales to consumers by establishments. Sales to businesses are excluded. Demand (retail potential) estimates the expected amount spent by consumers at retail establishments. Supply and demand estimates are in current dollars. The Leakage/Surplus Factor presents a snapshot of retail opportunity. This is a measure of the relationship between supply and demand that ranges from +100 (total leakage) to -100 (total surplus). A positive value represents 'leakage' of retail opportunity outside the trade area. A negative value represents a surplus of retail sales, a market where customers are drawn in from outside the trade area. The Retail Gap represents the difference between Retail Potential and Retail Sales. Esri uses the North American Industry Classification System (NAICS) to classify businesses by their primary type of economic activity. Retail establishments are classified into 27 industry groups in the Retail Trade sector, as well as four industry groups within the Food Services & Drinking Establishments subsector. For more information on the Retail MarketPlace data, please view the methodology statement at http://www.esri.com/library/whitepapers/pdfs/esri-data-retail-marketplace.pdf.

Source: Esri and Infogroup

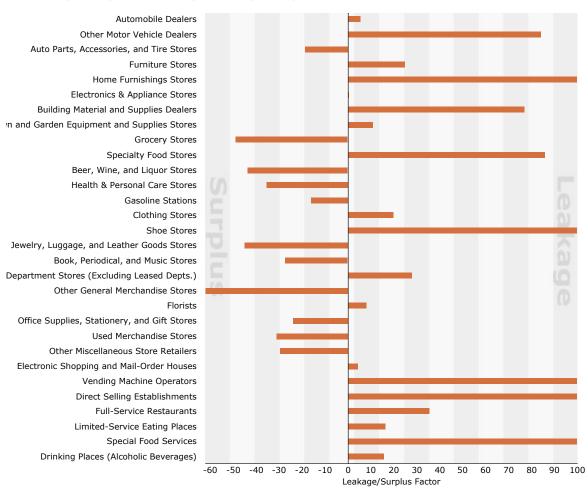


Retail Marketplace Potential 501 W Main St, Cherokee, IA 51012 Ring: 5 miles radius

Leakage/Surplus Factor by Industry Subsector



Leakage/Surplus Factor by Industry Group



Source: Esri and Infogroup

Latitude: 42.749686

Longitude: -95.554902



Summary Demographics

Retail MarketPlace Profile

Retail Marketplace Potential 501 W Main St, Cherokee, IA 51012 Ring: 15 miles radius

Longitude: -95.554902

Latitude: 42.749686

14,595 6,075 \$34,332 \$21,818 Number of Businesses 155 114 41 Number of Businesses 17 9 2 7 4 3 1 5 13 7 6 12
\$34,332 \$21,818 Number of Businesses 155 114 41 Number of Businesses 17 9 2 7 4 3 1 5 13 7 6
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Data Note: Supply (retail sales) estimates sales to consumers by establishments. Sales to businesses are excluded. Demand (retail potential) estimates the expected amount spent by consumers at retail establishments. Supply and demand estimates are in current dollars. The Leakage/Surplus Factor presents a snapshot of retail opportunity. This is a measure of the relationship between supply and demand that ranges from +100 (total leakage) to -100 (total surplus). A positive value represents 'leakage' of retail opportunity outside the trade area. A negative value represents a surplus of retail sales, a market where customers are drawn in from outside the trade area. The Retail Gap represents the difference between Retail Potential and Retail Sales. Esri uses the North American Industry Classification System (NAICS) to classify businesses by their primary type of economic activity. Retail establishments are classified into 27 industry groups in the Retail Trade sector, as well as four industry groups within the Food Services & Drinking Establishments subsector. For more information on the Retail MarketPlace data, please view the methodology statement at http://www.esri.com/library/whitepapers/pdfs/esri-data-retail-marketplace.pdf.

\$410,115

\$15,108,772

\$8,615,738

\$5,429,567

\$144,794

\$918,673

\$0

\$0

\$6,229,380

\$3,250,946

\$1,696,805

\$1,281,629

\$410,115

\$8,879,392

\$5,364,792

\$3,732,762

\$144,794

\$-362,956

100.0

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45.2

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100.0

-16.5

4543

722

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7222

7223

7224

Source: Esri and Infogroup

Direct Selling Establishments

Food Services & Drinking Places

Limited-Service Eating Places

Drinking Places - Alcoholic Beverages

Full-Service Restaurants

Special Food Services

0

41

24

0

10

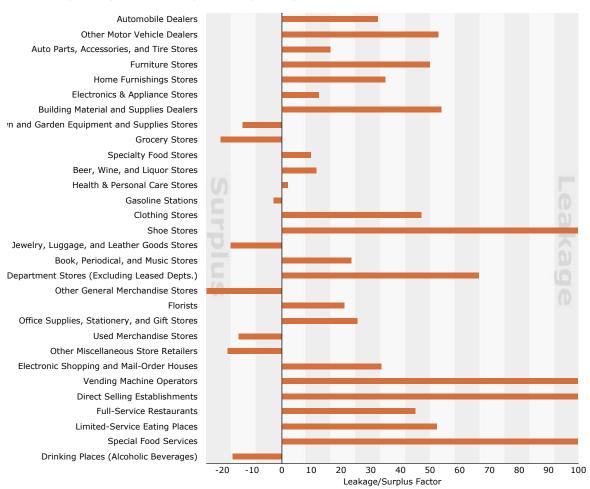


Retail Marketplace Potential 501 W Main St, Cherokee, IA 51012 Ring: 15 miles radius

Leakage/Surplus Factor by Industry Subsector



Leakage/Surplus Factor by Industry Group



Source: Esri and Infogroup

Latitude: 42.749686

Longitude: -95.554902



Summary Demographics

Retail MarketPlace Profile

Retail Marketplace Potential 501 W Main St, Cherokee, IA 51012 Ring: 25 miles radius

Longitude: -95.554902

Latitude: 42.749686

Summary Demographics						
2010 Population						44,5
2010 Households						17,6
2010 Median Disposable Income						\$35,23
2010 Per Capita Income						\$21,19
·	NAICS	Demand	Supply	Retail Gap	Leakage/Surplus	Number o
Industry Summary		(Retail Potential)	(Retail Sales)	•	Factor	Businesse
Total Retail Trade and Food & Drink	44-45,722	\$375,247,801	\$362,125,437	\$13,122,364	1.8	40
Total Retail Trade	44-45	\$329,724,198	\$327,367,561	\$2,356,637	0.4	3
Total Food & Drink	722	\$45,523,603	\$34,757,876	\$10,765,727	13.4	1
	NAICS	Demand	Supply	Retail Gap	Leakage/Surplus	Number
industry Group		(Retail Potential)	(Retail Sales)	-	Factor	Business
Motor Vehicle & Parts Dealers	441	\$77,104,798	\$64,599,239	\$12,505,558	8.8	
Automobile Dealers	4411	\$66,188,783	\$55,690,485	\$10,498,298	8.6	
Other Motor Vehicle Dealers	4412	\$6,788,444	\$4,595,332	\$2,193,112	19.3	
Auto Parts, Accessories & Tire Stores	4413	\$4,127,570	\$4,313,423	\$-185,852	-2.2	
Furniture & Home Furnishings Stores	442	\$7,043,472	\$5,376,799	\$1,666,674	13.4	
Furniture Stores	4421	\$5,243,579	\$3,034,026	\$2,209,553	26.7	
Home Furnishings Stores	4422	\$1,799,893	\$2,342,772	\$-542,879	-13.1	
Electronics & Appliance Stores	4431	\$6,117,192	\$2,988,185	\$3,129,008	34.4	
Bldg Materials, Garden Equip. & Supply Stores	444	\$14,017,607	\$9,973,983	\$4,043,623	16.9	
Bldg Material & Supplies Dealers	4441	\$10,289,830	\$4,432,874	\$5,856,956	39.8	
Lawn & Garden Equip & Supply Stores	4442	\$3,727,777	\$5,541,110	\$-1,813,333	-19.6	
Food & Beverage Stores	445	\$66,038,026	\$70,885,488	\$-4,847,462	-3.5	
Grocery Stores	4451	\$63,150,208	\$69,401,916	\$-6,251,708	-3.3 -4.7	
Specialty Food Stores	4452	\$1,777,899	\$441,491	\$1,336,407	60.2	
Beer, Wine & Liquor Stores Health & Personal Care Stores	4453	\$1,109,920	\$1,042,081	\$67,839	3.2 8.7	
	446,4461	\$14,418,177	\$12,117,818	\$2,300,359		
Gasoline Stations	447,4471	\$75,951,770	\$113,335,334	\$-37,383,565	-19.7	
Clathing & Clothing Accessories Stores	448	\$8,123,083	\$4,512,840	\$3,610,243	28.6	
Clothing Stores	4481	\$6,229,980	\$3,507,625	\$2,722,355	28.0	
Shoe Stores	4482	\$806,016	\$250,240	\$555,776	52.6	
Jewelry, Luggage & Leather Goods Stores	4483	\$1,087,087	\$754,975	\$332,112	18.0	
Sporting Goods, Hobby, Book & Music Stores	451	\$2,863,568	\$1,821,953	\$1,041,616	22.2	
Sporting Goods/Hobby/Musical Instr Stores	4511	\$1,927,623	\$1,614,493	\$313,131	8.8	
Book, Periodical & Music Stores	4512	\$935,945	\$207,460	\$728,485	63.7	
General Merchandise Stores	452	\$41,346,476	\$35,701,815	\$5,644,661	7.3	
Department Stores Excluding Leased Depts.	4521	\$31,365,427	\$28,380,151	\$2,985,276	5.0	
Other General Merchandise Stores	4529	\$9,981,049	\$7,321,664	\$2,659,385	15.4	
Miscellaneous Store Retailers	453	\$6,302,533	\$3,206,381	\$3,096,152	32.6	
Florists	4531	\$392,907	\$457,243	\$-64,336	-7.6	
Office Supplies, Stationery & Gift Stores	4532	\$3,047,512	\$1,100,535	\$1,946,977	46.9	
Used Merchandise Stores	4533	\$343,510	\$353,415	\$-9,905	-1.4	
Other Miscellaneous Store Retailers	4539	\$2,518,604	\$1,295,188	\$1,223,416	32.1	
Nonstore Retailers	454	\$10,397,496	\$2,847,727	\$7,549,769	57.0	
Electronic Shopping & Mail-Order Houses	4541	\$7,332,456	\$2,464,834	\$4,867,622	49.7	
Vending Machine Operators	4542	\$819,969	\$0	\$819,969	100.0	
Direct Calling Establishments	4543	42 24F 071	#202.002	41 062 170	70.0	

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\$2,245,071

\$45,523,603

\$23,520,895

\$18,178,894

\$1,223,567

\$2,600,247

\$382,893

\$34,757,876

\$16,852,990

\$12,579,691

\$1,424,643

\$3,900,552

\$1,862,178

\$10,765,727

\$6,667,905

\$5,599,204

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18.2

-7.6

-20.0

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7223

7224

Source: Esri and Infogroup

Direct Selling Establishments

Limited-Service Eating Places

Drinking Places - Alcoholic Beverages

Food Services & Drinking Places

Full-Service Restaurants

Special Food Services

1

128

79

19

26

4

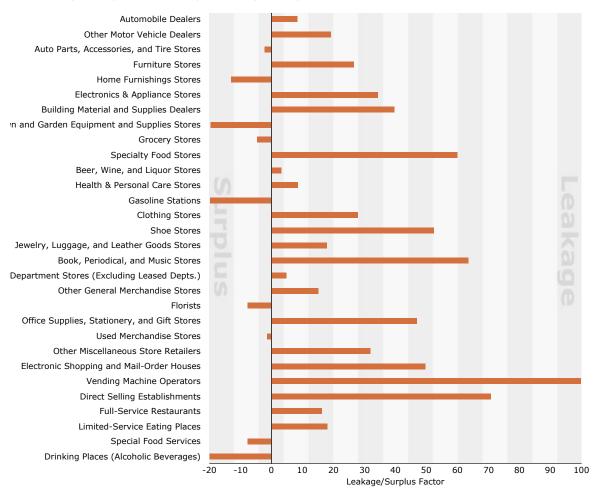


Retail Marketplace Potential 501 W Main St, Cherokee, IA 51012 Ring: 25 miles radius

Leakage/Surplus Factor by Industry Subsector



Leakage/Surplus Factor by Industry Group



Source: Esri and Infogroup

Latitude: 42.749686

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